

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
          )  
W. R. GRACE & CO., *et al.*, ) Case No. 01-1139 (JKF)  
          ) (Jointly Administered)  
Debtors. )

**SECOND AMENDED NOTICE OF DEPOSITION AND SUBPOENA**

To All Parties on the Attached Service List:

**PLEASE TAKE NOTICE** that, pursuant to Rules 30 and 45 of the Federal Rules of Civil Procedure, made applicable by Rules 7030 and 9016 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Court for the Northern District of Illinois issued a subpoena for UNR Asbestos-Disease Claims Trust. This subpoena was served on or about October 10, 2007. The subpoena requires the UNR Asbestos-Disease Claims Trust to produce certain documents and appear for deposition.

Pursuant to agreement of Parties' counsel, the deposition of the UNR Asbestos-Disease Claims Trust will take place on November 2, 2007, beginning at 1:00 PM CST at the TownPlace Suites by Marriott, 1843 West Diehl Road, Naperville, IL 60563, phone 630-548-0881.

The deposition will continue from day-to-day until complete. The deposition will be taken before an official authorized by law to administer oaths, and, pursuant to Federal Rule of Civil Procedure 30(b)(2), will be recorded by both stenographic means and sound-and-visual means.

Dated: Wilmington, Delaware  
October 25, 2007

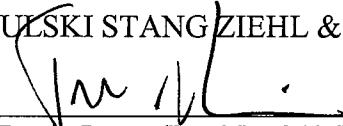
Respectfully submitted,

KIRKLAND & ELLIS LLP  
David M. Bernick  
200 East Randolph Drive  
Chicago, IL 60601  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200

KIRKLAND & ELLIS LLP  
Barbara Harding  
Amanda C. Basta  
655 Fifteenth Street, NW  
Washington, D.C. 20005  
Telephone: (202) 879-5000  
Facsimile: (202) 879-5200

-and-

PACHULSKI STANG ZIEHL & JONES LLP

  
Laura Davis Jones (Bar No. 2436)  
James E. O'Neill (Bar No. 4042)  
Timothy Cairns (Bar No. 4228)  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400